

TERMS & CONDITIONS

This Information Memorandum has been prepared by Eyre Hub Ltd a company in the process of being established.

The purpose of this Information Memorandum is to seek interest from parties with a desire to own, lease or conduct business in the proposed industrial facility (“the Eyre Hub facility”). The proposed facility is a concept only, however Eyre Hub on positive feedback from interested parties has the desire to develop a facility which can accommodate parties to use the services and land of the Eyre Hub facility. It will then be up to those proponents to establish their own infrastructure within the precinct of Eyre Hub facility. It is not intended that Eyre Hub will provide capital (beyond the establishment capital of the site – land acquisition, site and civil works, connection to services)

The information in this Information Memorandum and any other written or verbal information given in respect of the Opportunity described in the Information Memorandum to become involved in the Eyre Hub facility (“the Opportunity”) is provided to you (the “Recipient”) on the following conditions:

1. The acceptance of the Information Memorandum by the Recipient and/or any participation by the Recipient in any aspect of the negotiation is evidence of its acceptance of these conditions.
2. This Information Memorandum is confidential and must not be disclosed or distributed to other parties by the Recipient.
3. The information contained in this Information Memorandum does not purport to include all the information that Recipients may require to evaluate whether or not they have an interest in taking up the Opportunity or becoming involved in the Eyre Hub facility.
4. In addition, Eyre Hub (including all their respective directors, committee members, partners, consultants and or /employees, related bodies corporate and the directors, shareholders, managers, employees or agents of any of them) (“Information Providers”) shall not be under any obligation to correct, update or revise the Information Memorandum or any written or oral communications transmitted to the Recipient in the course of evaluating the Opportunity.
5. This Information Memorandum is not to be considered as a recommendation by the Information Providers that any Recipient take up the Opportunity.
6. Each Recipient should conduct and rely upon its own investigation and analysis of the Opportunity and is advised to seek its own professional advice on the legal, financial, taxation and other consequences of taking up the Opportunity or becoming involved in the Eyre Hub facility.
7. The Information Providers make no representation or warranty express or implied, as to the accuracy, reliability, reasonableness or completeness of the contents of the Information Memorandum.
8. All of the Information Providers expressly disclaim any and all liability (whether arising from negligence or otherwise) for, or based on, or relating to any such information (including any estimates or forward looking statements) contained in this Information Memorandum, or for any errors in or omissions from this Information Memorandum or for any written or oral communications transmitted to the Recipient in the course of its evaluation of the Opportunity.
9. The Information Providers reserve the right to provide further information to any person in respect to the Opportunity.
10. This Information Memorandum does not constitute investment, accounting, financial, legal or tax advice.